

Issuer's Undertaking – International Equities - Restricted Marketing

To be completed by an issuer in support of its application for the listing of its security/securities on the Bermuda Stock Exchange

To:	The Bermuda Stock Exchange (the Exchange)
From:	
Application to list securities under the following Listing Regulations:	<i>Section IIIA - International Issuers – Equity Securities</i>

UNDERTAKING

In consideration of the Exchange granting our application for listing, we hereby

- Confirm our securities will only be marketed to Qualified Investors and may only be traded on the Exchange between Qualified Investors, and
- Confirm that all holders of the securities have filled out and signed an Investor Suitability Declaration Form (or such other equivalent form as agreed with the BSX) and copies of such forms shall be provided to the Exchange if requested to do so by the Exchange, and
- Acknowledge that our security/securities shall remain listed only during the pleasure of the Exchange, and
- Undertake and agree to comply with the Listing Regulations, including any continuing obligations, and any Guidelines, in force from time to time as issued by the BSX.

Signed for and on behalf of the Issuer as authorised thereto by resolution of the Board of Directors.

Date:	
Name:	
Title:	
Signature:	